



PATIENT NUMBER

Age \_\_\_\_\_ Date \_\_\_\_\_

Patient's Name \_\_\_\_\_ Date of Birth \_\_\_\_\_  Male  Female

If Child: Parent's Name \_\_\_\_\_

How do you wish to be addressed \_\_\_\_\_

Single  Married  Separated  Divorced  Widowed  Minor

Residence - Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Business Address \_\_\_\_\_

Telephone: Res. \_\_\_\_\_ Bus. \_\_\_\_\_

Fax \_\_\_\_\_ Cell Phone # \_\_\_\_\_

eMail \_\_\_\_\_

Patient/Parent Employed By \_\_\_\_\_

Present Position \_\_\_\_\_

How Long Held \_\_\_\_\_

Spouse/Parent Name \_\_\_\_\_

Spouse Employed By \_\_\_\_\_

Present Position \_\_\_\_\_

How Long Held \_\_\_\_\_

Who is Responsible for this account \_\_\_\_\_

Drivers License No. \_\_\_\_\_

Method of Payment: Insurance  Cash  Credit Card

Purpose of Call \_\_\_\_\_

Other Family Members in this Practice \_\_\_\_\_

Whom may we thank for this referral \_\_\_\_\_

Patient/parent Social Security No. \_\_\_\_\_

Spouse/Parent Social Security No. \_\_\_\_\_

Someone to notify in case of emergency not living with you \_\_\_\_\_

DENTAL INSURANCE 1ST COVERAGE

Employee Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Relationship to patient \_\_\_\_\_

Employer Name \_\_\_\_\_ Yrs. \_\_\_\_\_

Name of Insurance Co. \_\_\_\_\_

Address \_\_\_\_\_

Telephone \_\_\_\_\_

Program or policy # \_\_\_\_\_

Social Security No. \_\_\_\_\_

Union Local or Group \_\_\_\_\_

DENTAL INSURANCE 2ND COVERAGE

Employee Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Relationship to patient \_\_\_\_\_

Employer Name \_\_\_\_\_ Yrs. \_\_\_\_\_

Name of Insurance Co. \_\_\_\_\_

Address \_\_\_\_\_

Telephone \_\_\_\_\_

Program or policy # \_\_\_\_\_

Social Security No. \_\_\_\_\_

Union Local or Group \_\_\_\_\_

CONSENT:

I consent to the diagnostic procedures and treatment by the dentist necessary for proper dental care.

I consent to the dentist's use and disclosure of my records (or my child's records) to carry out treatment, to obtain payment, and for those activities and health care operations that are related to treatment or payment.

I consent to the disclosure of my records (or my child's records) to the following persons who are involved in my care (or my child's care) or payment for that care.

My consent to disclosure of records shall be effective until I revoke it in writing.

I authorize payment directly to the dentist or dental group of insurance benefits otherwise payable to me. I understand that my dental care insurance carrier or payor of my dental benefits may pay less than the actual bill for services, and that I am financially responsible for payment in full of all accounts. By signing this statement, I revoke all previous agreements to the contrary and agree to be responsible for payment of services not paid, by my dental care payor.

I attest to the accuracy of the information on this page.

PATIENT'S OR GUARDIAN'S SIGNATURE

DATE \_\_\_\_\_

welcome

Patient Number grid

PATIENT NUMBER

Patient's Name Last First Initial Date of Birth

- 1. Purpose of initial visit
2. Are you aware of a problem?
3. How long since your last dental visit?
4. What was done at that time?
5. Previous dentist's name
6. When was the last time your teeth were cleaned?
7. Have you made regular visits?
8. Were dental x-rays taken?
9. Have you lost any teeth or have any teeth been removed?
10. Have they been replaced?
11. How have they been replaced?
12. Are you unhappy with the replacement?
13. Would you like to know about permanent replacements?
14. Have you ever had any problems or complications with previous dental treatment?
15. Do you clench or grind your teeth?
16. Does your jaw click or pop?
17. Have you experienced any pain or soreness in the muscles or your face or around your ear?
18. Do you have frequent headaches, neckaches or shoulder aches?
19. Does food get caught in your teeth?
20. Are any of your teeth sensitive to:
21. Do your gums bleed or hurt?
22. Do you experience dry mouth?
23. How often do you brush your teeth?
24. Do you use dental floss?
25. Are any of your teeth loose, tipped, shifted or chipped?
26. Are you unhappy with the appearance of your teeth?
27. How do you feel about your teeth in general?
28. Do you feel your breath is offensive at times?
29. Have you ever had gum treatment or surgery?
30. Have you had any orthodontic work?
31. Have you had any unpleasant dental experiences or is there anything about dentistry that you strongly dislike?
32. Do you have any questions or concerns?

COMMENTS

Large empty box for patient or dentist comments.

I CERTIFY THAT THE ABOVE INFORMATION IS COMPLETE AND ACCURATE

PATIENT'S / GUARDIAN'S SIGNATURE DATE

DENTIST'S SIGNATURE DATE

ANEST. box

MED. ALERT box

DENTAL HISTORY

welcome

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Patient's Name \_\_\_\_\_  
Last
First
Initial
Date of Birth

CIRCLE THE APPROPRIATE ANSWER, IF YOU DON'T KNOW THE CORRECT ANSWER PLEASE WRITE "DON'T KNOW" ON THE LINE AFTER THE QUESTION

COMMENTS

1. Physician's Name \_\_\_\_\_  
 Address \_\_\_\_\_  
 Tel: (    ) \_\_\_\_\_
2. Are you under a physician's care? \_\_\_\_\_ YES NO  
 Since when \_\_\_\_\_ Why \_\_\_\_\_
3. When was your last complete physical exam? \_\_\_\_\_
4. Are you taking any medications or substances? \_\_\_\_\_ YES NO  
 (If yes, please list medications in comments section or on the back of this form.)
5. Do you routinely take health related substances? (Vitamins, herbal supplements, natural products) \_\_\_\_\_ YES NO
6. Are you allergic to any medications or substances? (please list) \_\_\_\_\_ YES NO
7. Do you have any allergies or hives? \_\_\_\_\_ YES NO
8. Do you have any problems with penicillin, antibiotics, anesthetics, or other medications? \_\_\_\_\_ YES NO
5. Are you sensitive to any metals or latex? \_\_\_\_\_ YES NO
6. Are you pregnant or suspect you may be? \_\_\_\_\_ YES NO
7. Do you use any birth control medications? \_\_\_\_\_ YES NO
8. Have you ever been treated for or been told you might have heart disease? \_\_\_\_\_ YES NO
9. Do you have a pacemaker, an artificial heart valve implant, or Been diagnosed with mitral valve prolapse? \_\_\_\_\_ YES NO
14. Have you ever had rheumatic fever? \_\_\_\_\_ YES NO
15. Are you aware of any heart murmurs? \_\_\_\_\_ YES NO
16. Do you have high or low blood pressure? (please circle) \_\_\_\_\_ YES NO
17. Have you ever had a serious illness or major surgery? \_\_\_\_\_ YES NO  
 If so, explain \_\_\_\_\_
18. Have you ever had radiation treatment, chemo treatment for tumor, growth or other condition? \_\_\_\_\_ YES NO
19. Have you ever taken Fosamax, Zometa, Aredia or any other oral intravenous treatment (biphosphonates) for bone tumors, excessive calcium in your blood, or osteoporosis? \_\_\_\_\_ YES NO
20. Do you have inflammatory diseases, such as arthritis or rheumatism? \_\_\_\_\_ YES NO
21. Do you have any artificial joints/prosthesis? \_\_\_\_\_ YES NO
22. Do you have any blood disorders, such as anemia, leukemia, etc? \_\_\_\_\_ YES NO
23. Have you ever bled excessively after being cut or injured? \_\_\_\_\_ YES NO
24. Do you have any stomach problems? \_\_\_\_\_ YES NO
25. Do you have any kidney problems? \_\_\_\_\_ YES NO
26. Do you have any liver problems? \_\_\_\_\_ YES NO
27. Are you diabetic? \_\_\_\_\_ YES NO
28. Do you have fainting or dizzy spells? \_\_\_\_\_ YES NO
29. Do you have asthma? \_\_\_\_\_ YES NO
30. Do you have epilepsy or seizure disorders? \_\_\_\_\_ YES NO
31. Do you or have you had venereal or any sexually transmitted disease? \_\_\_\_\_ YES NO
32. Have you tested HIV positive? \_\_\_\_\_ YES NO
33. Do you have AIDS? \_\_\_\_\_ YES NO
34. Have you had or do you test positive for hepatitis? \_\_\_\_\_ YES NO
35. Do you or have you had T.B.? \_\_\_\_\_ YES NO
36. Do you smoke, chew, use snuff or any other forms of tobacco? \_\_\_\_\_ YES NO
37. Do you regularly consume more than one or two alcoholic beverages a day? \_\_\_\_\_ YES NO
38. Do you habitually use controlled substances? \_\_\_\_\_ YES NO
39. Have you had psychiatric treatment? \_\_\_\_\_ YES NO
40. Have you taken any prescription drugs, nefluramine, fenfluramine combined with phentermine (fen-phen), dexfenfluramine (redux), or other weight loss products? \_\_\_\_\_ YES NO
41. Do you have any disease condition, or problem not listed? If so, explain \_\_\_\_\_

42. Is there anything else we should know about your health that we have not covered in this form? \_\_\_\_\_

43. Would you like to speak to the Doctor privately about any problem? \_\_\_\_\_ YES NO

I CERTIFY THAT THE ABOVE INFORMATION IS COMPLETE NAD ACCURATE

PATIENT'S / GUARDIAN'S SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_  
 DENTIST'S SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

ANEST.

MED. ALERT

**Office Policies**

Please initial indicating that you have read and understand each item:

\_\_\_\_\_ Notice of Privacy Practices: Notice of Privacy Practices is available to me upon request in the office at any time.

\_\_\_\_\_ Co-payments and Insurance: I understand that it is my responsibility to provide Nextgen with up to date insurance information at the time of each visit. I understand that ***I am required to pay any co-payment, deductible, and/or additional fees at the time of service.***

I understand that, ultimately, all charges are my responsibility. As a courtesy to me, Nextgen will submit claims to my insurance company. If, however, my insurance company reduces the amount of, or denies the claim for any reason, I understand that the balance of the claim will be my responsibility.

\_\_\_\_\_ Collection Efforts and Fees: I understand that if a balance exists on my account past 90 days from the date of service, Nextgen may transfer the account to a collection agency. This will be done at Nextgen's discretion. An account that is sent to a collection agency will be assessed a 45% collection fee. If overdue balance is for a minor's account, even in divorce situations, Nextgen considers both parents responsible for the account. In the event the minor's account is referred to a collection agency, both parent's names and social security numbers will be submitted.

\_\_\_\_\_ Cancellation and Missed Appointments: I understand that my missed appointment is a missed opportunity for another patient to receive treatment. I understand that my repeated failure to provide 24-hour advance notice of my cancellation or appointment re-scheduling will result in me being charged a \$50 missed appointment fee for every half an hour missed. I understand that all appointment fees must be paid prior to (or on the date of) the next scheduled appointment. Please help Nextgen serve you better by keeping scheduled appointments.

**Thank you for understanding our office policies. Please let us know if you have any questions or concerns.**

**I have read the Office Policies. I understand and agree to the terms of the policies.**

\_\_\_\_\_  
Print Patient Name

\_\_\_\_\_  
Print Name of Parent or Guardian (if applicable)

\_\_\_\_\_  
Signature of Patient or Guardian

\_\_\_\_\_  
Date